Neos Therapeutics, Inc. Form 3

July 22, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

A Engelking Dorothy

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

07/22/2015

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

C/O NEOS THERAPEUTICS,

INC., 2940 N. HIGHWAY 360

(Street)

Neos Therapeutics, Inc. [NEOS]

4. Relationship of Reporting Person(s) to Issuer

Filed(Month/Day/Year)

(Check all applicable)

VP, Regulatory Affairs

Director _X__ Officer

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

5. If Amendment, Date Original

Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

GRAND PRAIRIEÂ 75050

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned

(Instr. 4)

Ownership

Form: Direct (D)

or Indirect (I) (Instr. 5)

Table I - Non-Derivative Securities Beneficially Owned

Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date**

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Conversion or Exercise Price of Derivative

4.

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Expiration Exercisable Date

Title

Amount or Number of Shares

Security

Direct (D) or Indirect (I)

1

						(Instr. 5)	
Series C Preferred Stock	(1)	(1)	Common Stock	416	\$ <u>(1)</u>	D	Â
Stock Option (Right to Buy)	(2)	07/01/2020	Common Stock	8,333	\$ 0.32	D	Â
Stock Option (Right to Buy)	(2)	10/01/2021	Common Stock	22,916	\$ 0.32	D	Â
Stock Option (Right to Buy)	(2)	05/03/2023	Common Stock	1,187	\$ 2.55	D	Â
Stock Option (Right to Buy)	(3)	02/19/2025	Common Stock	2,083	\$ 9.32	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
Engelking Dorothy					
C/O NEOS THERAPEUTICS, INC.	â	Â	VP, Regulatory Affairs	Â	
2940 N. HIGHWAY 360	А	А	A VF, Regulatory Alians	A	
GRAND PRAIRIEÂ 75050					

Signatures

/s/ Benjamin Piper, attorney-in-fact 07/22/2015

**Signature of Reporting Person Dat

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series C preferred stock is convertible into common stock on a 2.4-for-1 basis into the number of shares of common stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering. The Series C preferred stock has no expiration date.
- (2) This stock option is fully vested and exercisable.
- (3) This stock option vests in equal annual installments over a three-year period which began on February 19, 2015.

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Remarks:

Exhibit List: Exhibit 24.1 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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