

VINTAGE PETROLEUM INC
Form S-8 POS
January 30, 2006

As filed with the Securities and Exchange Commission on January 30, 2006.

Registration No. 333-53652

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1 to
FORM S-8
REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

VINTAGE PETROLEUM, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

73-1182669
(IRS Employer
Identification Number)

110 West Seventh Street

Tulsa, Oklahoma 74119

(918) 592-0101

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(Address, including zip code, and telephone number, including
area code, of Registrant's principal executive offices)

VINTAGE PETROLEUM, INC. 1990 STOCK PLAN

VINTAGE PETROLEUM, INC. NON-MANAGEMENT DIRECTOR STOCK OPTION PLAN

(Full Title of Plan)

Charles C. Stephenson, Jr.

Chairman, President and Chief Executive Officer

110 West Seventh Street

Tulsa, Oklahoma 74119

(918) 592-0101

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

RECENT EVENTS: DEREGISTRATION

This Post-Effective Amendment relates to the Registration Statement on Form S-8 (registration number 333-53652) filed with the Securities and Exchange Commission on January 12, 2001 (the Registration Statement), which registered 5,268,044 shares of common stock (accompanied by Rights to purchase Preferred Stock), par value \$0.005 per share (the Common Stock), of Vintage Petroleum, Inc. (the Company), which includes 5,208,044 shares of Common Stock issuable pursuant to the Company s 1990 Stock Plan, as amended, and 60,000 shares of Common Stock issuable pursuant to the Company s Non-Management Director Stock Option Plan.

The Company, Occidental Petroleum Corporation (Occidental) and Vintage Petroleum, LLC, formerly known as Occidental Transaction 1, LLC (Merger Sub), entered into an Agreement and Plan of Merger dated as of October 13, 2005 (the Merger Agreement), pursuant to which, among other things, the Company would be merged with and into Merger Sub, a wholly-owned subsidiary of Occidental and all outstanding shares of Company Common Stock (and associated Rights to purchase Preferred Stock) would be converted into the right to receive \$20.00 in cash plus 0.42 of a share of common stock, par value \$0.20 per share, of Occidental (these actions are collectively referred to as the Merger).

On January 26, 2006, the Company held a special meeting of stockholders at which the stockholders adopted the Merger Agreement and the transactions contemplated thereby.

In connection with the closing of the Merger, the Company has terminated all of its offerings of its Common Stock, Preferred Share Purchase Rights and related participation interests pursuant to its existing registration statements, including the Registration Statement. In accordance with an undertaking made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the Company which remain unsold at the termination of the offering, the Company hereby removes from registration all Common Stock and Preferred Share Purchase Rights registered under the Registration Statement which remain unsold as of the date hereof.

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/s/ JOHN T. McNABB, II*

Director

January 30, 2006

John T. McNabb, II

/s/ MICHAEL F. MEIMERSTORF*

Vice President and Controller

January 30, 2006

Michael F. Meimerstorf

(Principal Accounting Officer)

*By: /s/ C.C. STEPHENSON, JR.

January 30, 2006

C.C. Stephenson, Jr.

Attorney-in-Fact

A Power of Attorney authorizing C.C. Stephenson, Jr. to act on behalf of this person has been previously filed with the Securities and Exchange Commission.