

RENASANT CORP
Form 8-K
June 01, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

June 1, 2007

Date of Report (Date of Earliest Event Reported)

RENASANT CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Mississippi
(State or Other Jurisdiction)

000-12154
(Commission File Number)

64-0676974
(IRS Employer

of Incorporation)

209 Troy Street, Tupelo, Mississippi 38804

Identification No.)

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (662) 680-1001

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On June 1, 2007, Renasant Corporation (Renasant) completed the sale of 360,000 shares of its common stock in connection with the exercise of the over-allotment option granted to the underwriters associated with Renasant s previously announced underwritten public offering of 2.4 million shares of its common stock, which was completed on May 11, 2007. Net proceeds from the offering, including proceeds received in connection with the underwriters exercise of their over-allotment option, total approximately \$58.5 million, after deducting the underwriters discount. Renasant intends to use the proceeds of the offering, together with cash on hand, if necessary, to fund the cash portion of the merger consideration payable in connection with its previously-announced acquisition of Capital Bancorp, Inc. of Nashville, Tennessee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RENASANT CORPORATION

Date: June 1, 2007

By: /s/ E. Robinson McGraw
E. Robinson McGraw
Chairman, President and
Chief Executive Officer