

TORONTO DOMINION BANK
Form 6-K
September 24, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of September, 2018.

Commission File Number: 001-14446

The Toronto-Dominion Bank
(Translation of registrant's name into English)

c/o General Counsel's Office
P.O. Box 1, Toronto Dominion Centre,
Toronto, Ontario, M5K 1A2
(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

This Report on Form 6-K and the exhibits hereto are incorporated by reference as exhibits to the Bank's Registration Statement on Form F-3 which was originally filed with the Securities and Exchange Commission on May 31, 2016 (File No. 333- 211718).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE TORONTO-DOMINION BANK

DATE: September 24, 2018

By: /s/ Brooke Hales
Name: Brooke Hales
Title: Associate Vice President, Funding, Treasury and
Balance Sheet Management

EXHIBIT INDEX

| Exhibit | Description |
|----------------|--|
| 4.1 | First Supplemental Indenture, dated September 24, 2018, between The Toronto-Dominion Bank and The Bank of New York Mellon, as Trustee. |
| 99.1 | Calculation Agency Agreement, dated September 24, 2018, between The Toronto-Dominion Bank and The Bank of New York Mellon, as Calculation Agent. |
| 99.2 | Exchange Rate Agency Agreement, dated September 24, 2018, between The Toronto-Dominion Bank and The Bank of New York Mellon, as Exchange Agent. |