CONAGRA FOODS INC /DE/

Form 4 April 11, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

Number: January 31, 2005

OMB APPROVAL

Section 16. Form 4 or Form 5 obligations SECURITIES

File 1 (1) Site Significant State Si

Estimated average burden hours per response... 0.5

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person ** MESSEL SCOTT E	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer		
	CONAGRA FOODS INC /DE/ [CAG]	(Check all applicable)		
(Last) (First) (Middle) C/O CONAGRA FOODS, INC., ONE CONAGRA DRIVE	3. Date of Earliest Transaction (Month/Day/Year) 04/10/2013	Director 10% OwnerX_ Officer (give title Other (specify below) SVP, Treasurer&Asst. Secretary		
(Street)	4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person		
OMAHA, NE 68102		Form filed by More than One Reporting Person		

(City)	(State)	(Zip) Tab	ole I - Non-	Derivative	Secui	rities Acquir	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securition Dispose (Instr. 3, 4)	ed of (` '	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	04/10/2013		M	47,000	A	\$ 19.05	134,276	D	
Common Stock	04/10/2013		S	47,000	D	\$ 34.7527 (1)	87,276	D	

 $\begin{array}{c} \text{Common} \\ \text{Stock} \end{array} \qquad \begin{array}{c} 3,379.4367 \\ \underline{^{(2)}} \end{array} \qquad \begin{array}{c} \text{By } 401(k) \\ \text{Plan} \\ \text{Trust} \end{array}$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed o (D) (Instr. 3, 4, and 5)	6. Date Exer Expiration I (Month/Day	Pate	7. Title and Underlying (Instr. 3 and	Securities
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Options (right to buy)	\$ 19.05	04/10/2013		M	47,000	(3)	07/14/2016	Common Stock	47,000

Reporting Owners

Reporting Owner Name / Address	rr.						
	Director	10% Owner	Officer	Other			
IESSEL SCOTT E							

C/O CONAGRA FOODS, INC. ONE CONAGRA DRIVE OMAHA, NE 68102 SVP, Treasurer&Asst. Secretary

Relationships

Signatures

/s/ Lyn Rhoten, attorney-in-fact 04/11/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Price reflects a weighted average sale price for multiple transactions ranging from \$34.7500 to \$34.7650 per share, inclusive. The
- (1) Reporting Person undertakes to provide, upon request by the SEC Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (2) Reflects updated holdings under the ConAgra Foods, Inc. 401(k) plan. The information in this report is based on a plan statement date of March 29, 2013.
- (3) These stock options became exercisable as to 40% on 7/15/2010, 30% on 7/15/2011 and 30% on 7/15/2012.

Reporting Owners 2

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