

Sohail Faysal A.
Form 4
July 28, 2015

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Presidio Partners 2007, L.P.

(Last) (First) (Middle)

ONE LETTERMAN
DRIVE, BUILDING C, SUITE
CM500

(Street)

SAN FRANCISCO, CA 94129

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Neos Therapeutics, Inc. [NEOS]

3. Date of Earliest Transaction
(Month/Day/Year)
07/27/2015

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
__X__ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	07/28/2015		C		406,250	A	<u>(1)</u>	406,250	D	
Common Stock	07/28/2015		C		677,622	A	<u>(1)</u>	1,083,872	D	
Common Stock	07/28/2015		C		162,500	A	<u>(2)</u>	1,246,372	D	
Common Stock	07/28/2015		C		10,416	A	<u>(1)</u>	1,256,788	I	by Presidio Partners 2007 (Parallel).

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Common Stock	07/28/2015	C	17,374	A	<u>(1)</u>	1,274,162	I	L.P by Presidio Partners 2007 (Parallel), L.P
Common Stock	07/28/2015	C	4,166	A	<u>(2)</u>	1,278,328	I	by Presidio Partners 2007 (Parallel), L.P

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount Number Shares
Series B Preferred Stock	<u>(1)</u>	07/28/2015		C	975,000	<u>(1)</u> <u>(1)</u>	Common Stock 406,2
Series C Preferred Stock	<u>(1)</u>	07/28/2015		C	1,626,294	<u>(1)</u> <u>(1)</u>	Common Stock 677,6
Preferred Stock Warrant (Right to Buy)	<u>(1)</u>	07/27/2015		X	390,000	<u>(3)</u> 01/30/2018	Series C Preferred Stock 390,0
Series C Preferred Stock	<u>(1)</u>	07/28/2015		C	390,000	<u>(1)</u> <u>(1)</u>	Common Stock 162,5
Series B Preferred Stock	<u>(1)</u>	07/28/2015		C	25,000	<u>(1)</u> <u>(1)</u>	Common Stock 10,41

Series C Preferred Stock	<u>(1)</u>	07/28/2015	C	41,700	<u>(1)</u>	<u>(1)</u>	Common Stock	17,37
Preferred Stock Warrant (Right to Buy)	<u>(3)</u>	07/27/2015	X	10,000	<u>(3)</u>	01/30/2018	Series C Preferred Stock	10,00
Series C Preferred Stock	<u>(1)</u>	07/28/2015	C	10,000	<u>(1)</u>	<u>(1)</u>	Common Stock	4,16

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Presidio Partners 2007, L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Presidio Partners 2007 (Parallel), L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Presidio Partners 2007 GP, L.P. ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Collier David J ONE LETTERMAN DRIVE BUILDING C, SUITE CM500 SAN FRANCISCO, CA 94129		X		
Watson James F ONE LETTERMAN DRIVE BUILDING C, SUITE CM500		X		

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SAN FRANCISCO, CA 94129

Presidio Partners 2007 GP, LLC
ONE LETTERMAN DRIVE
BUILDING C, SUITE CM500
SAN FRANCISCO, CA 94129

X

Sohail Faysal A.
ONE LETTERMAN DRIVE
BUILDING C, SUITE CM500
SAN FRANCISCO, CA 94129

X

Signatures

PRESIDIO PARTNERS 2007, L.P. By: Presidio Partners 2007 GP, L.P., its General Partner	07/28/2015
By: Presidio Partners 2007 GP LLC, its General Partner /s/ David J. Collier, Manager	
__Signature of Reporting Person	Date
Presidio Partners 2007 (Parallel), L.P. By: /s/ David J. Collier, Manager	07/28/2015
__Signature of Reporting Person	Date
Presidio Partners 2007 GP, L.P. /s/ David J. Collier, Manager	07/28/2015
__Signature of Reporting Person	Date
/s/ David J. Collier	07/28/2015
__Signature of Reporting Person	Date
/s/ James F. Watson	07/28/2015
__Signature of Reporting Person	Date
Presidio Partners 2007 GP, LLC /s/ David J. Collier, Manager	07/28/2015
__Signature of Reporting Person	Date
/s/ Faysal A. Sohail	07/28/2015
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each share of the Issuer's Series B preferred stock and Series C preferred stock was automatically converted on a 2.4-for-1 basis into
- (1) common stock immediately prior to the closing of the Issuer's initial public offering. The shares of Series B preferred stock and Series C preferred stock had no expiration date.
- Based upon and including the number of shares of common stock listed in column 4 issued upon the automatic conversion of the
- (2) underlying shares of Series C preferred stock in accordance with Footnote (1) above, such shares of Series C preferred stock issued in accordance with the warrant exercise set forth in Footnote (3) below.
- (3) The preferred stock warrant was exercised in full on July 27, 2015 for the number of underlying shares of Series C preferred stock. The shares of Series C preferred stock have no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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