### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> Walker Steven M		2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name <b>and</b> Ticker or Trading Symbol HEICO CORP [HEI, HEI.A]				
(Last)	(First)	(Middle)	06/01/2012	4. Relationship of Reporting Person(s) to Issuer		5. If Amendment, Date Original Filed(Month/Day/Year)	
3000 TAFT STREET (Street)			(Check all applicable)		6. Individual or Joint/Group		
HOLLYWO	OD, FLÂ	33021		<u>X</u> _Officer <u>Cher</u> <u>A</u> (give title below) (specify below) Pe Chief Accounting Officer <u>Chief</u>		Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City)	(State)	(Zip)	Table I - N	Non-Derivat	ive Securit	ies Be	neficially Owned
1.Title of Secur (Instr. 4)	ity		2. Amount o Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	1
Class A Con	nmon Stock	c	312		D	Â	
Common Stock			2,367	2,367		By 4	01(k) (1)
Class A Common Stock			2,012		Ι	By 4	01(k) (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Expires:

response...

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### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial
	(Month/Day/Year)	Derivative Security	or Exercise	Form of	Ownership

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			(Instr. 4)		Price of	Derivative	(Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Option (right to purchase Class A Common Stock)	03/17/2008	03/17/2013	Class A Common Stock	7,180	\$ 2.816	D	Â
Option (right to purchase Class A Common Stock)	03/28/2012	03/28/2021	Class A Common Stock	1,562	\$ 27.4816	D	Â
Option (right to purchase Class A common Stock)	03/28/2013	03/28/2021	Class A Common Stock	1,563	\$ 27.4816	D	Â
Option (right to purchase Class A Common Stock)	03/28/2014	03/28/2021	Class A Common Stock	1,562	\$ 27.4816	D	Â
Option (right to puchase Class A Common Stock)	03/28/2015	03/28/2021	Class A Common Stock	1,563	\$ 27.4816	D	Â
Option (right to purchase Class A Common Stock)	03/28/2016	03/28/2021	Class A Common Stock	1,563	\$ 27.4816	D	Â

## **Reporting Owners**

<b>Reporting Owner Name / Address</b>	Relationships					
	Director	10% Owner	Officer	Other		
Walker Steven M 3000 TAFT STREET HOLLYWOOD, FL 33021	Â	Â	Chief Accounting Officer	Â		

# Signatures

Steven M. Walker	06/01/2012
<u>**</u> Signature of Reporting Person	Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated May 31, 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.