

HEWLETT PACKARD CO
Form 8-K
May 21, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

May 21, 2015
Date of Report (Date of Earliest Event Reported)

HEWLETT-PACKARD COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-4423
(Commission File Number)

94-1081436
(I.R.S. Employer
Identification No.)

3000 HANOVER STREET, PALO ALTO, CA
(Address of principal executive offices)

94304
(Zip code)

(650) 857-1501
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Results of Operations
Item 2.02. and Financial
Condition.

On May 21, 2015, Hewlett-Packard Company (“HP”) issued a press release relating to its fiscal quarter ended April 30, 2015 entitled “HP Reports Fiscal 2015 Second Quarter Results.” The text of this press release, with the related GAAP consolidated condensed statements of earnings, adjustments to certain GAAP financial information, GAAP consolidated condensed balance sheets, GAAP consolidated condensed statements of cash flows, certain segment and business unit information, and certain additional financial information, is furnished herewith as Exhibit 99.1. The information in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”), and shall not be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended (the “Securities Act”), solely

as a result of being
included in Exhibit
99.1.

HP's GAAP
consolidated
condensed statements
of earnings for the
three and six months
ended April 30, 2015,
HP's GAAP
consolidated
condensed balance
sheets as of April 30,
2015 and certain
segment information
for the three and six
months ended April
30, 2015 also are filed
herewith as Exhibit
99.2. The information
in Exhibit 99.2 is filed
for purposes of Section
18 of the Exchange
Act and therefore may
be incorporated by
reference into filings
under the Securities
Act.

To supplement HP's
consolidated
condensed financial
statements presented
on a GAAP basis, HP
provides revenue on a
constant currency
basis, non-GAAP
operating profit,
non-GAAP operating
margin, non-GAAP net
earnings, non-GAAP
diluted net earnings per
share, gross cash, free
cash flow, net capital
expenditures, net debt,
net cash, operating
company net debt and
operating company net
cash financial
measures. HP also

provides forecasts of non-GAAP diluted net earnings per share. A reconciliation of the adjustments to GAAP results for HP's fiscal quarter ended April 30, 2015 and prior periods is included in the tables that are a part of Exhibit 99.1 or elsewhere in the materials related hereto. In addition, an explanation of the ways in which HP's management uses these non-GAAP measures to evaluate its business, the substance behind HP's management's decision to use these non-GAAP measures, the material limitations associated with the use of these non-GAAP measures, the manner in which HP's management compensates for those limitations, and the substantive reasons why HP's management believes that these non-GAAP measures provide useful information to investors is included under "Use of non-GAAP financial information" in Exhibit 99.1. This additional non-GAAP financial information is not meant to be considered in isolation or as a substitute for revenue, operating profit, operating margin, net earnings,

diluted net earnings per
share, cash and cash
equivalents, cash flow
from operations,
capital expenditures or
total company
debt prepared in
accordance with
GAAP.

Item 9.01. Financial Statements and Exhibits.

Exhibit Number	Description
Exhibit 99.1	Text of HP's press release relating to its fiscal quarter ended April 30, 2015 entitled "HP Reports Fiscal 2015 Second Quarter Results," with the related GAAP consolidated condensed statements of earnings, adjustments to certain GAAP financial information, GAAP consolidated condensed balance sheets, GAAP consolidated condensed statements of cash flows, segment financial results, statements of business unit revenue and certain additional financial information (furnished herewith).
Exhibit 99.2	HP's GAAP consolidated condensed statements of earnings for the three and six months ended April 30, 2015, HP's GAAP consolidated condensed balance sheets as of April 30, 2015 and segment financial results for the three and six months ended April 30, 2015 (filed herewith).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HEWLETT-PACKARD
COMPANY

DATE: May 21, 2015 By: /s/ Rishi Varma
Name: Rishi Varma
Senior Vice
President,
Title: Deputy General
Counsel
and Assistant
Secretary

EXHIBIT INDEX

Item 9.01. Financial Statements and Exhibits.

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