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LAVIN RICHAE Form 4	RD P									
October 03, 2018	3									
FORM 4									PPROVAL	
	UNITED	STATES		RITIES A			E COMMISSION	N OMB Number:	3235-0287	
Check this box if no longer								Expires:	January 31, 2005	
subject to Section 16. Form 4 or		F CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES					Estimated burden hou response	average urs per		
Form 5 obligations may continue. See Instruction 1(b).	ay continue. <i>Be Instruction</i> 30(h) of the Investment Company Act of 1940									
(Print or Type Respo	onses)									
1. Name and Address of Reporting Person <u>*</u> LAVIN RICHARD P			2. Issuer Name and Ticker or Trading Symbol USG CORP [USG]			5. Relationship of Reporting Person(s) to Issuer				
(Last)	(First) (I					(Check all applicable)				
C/O USG CORPORATION, 550 WEST ADAMS STREET			(Month/Day/Year) 10/02/2018			X Director Officer (giv below)		% Owner ner (specify		
(Street)			4. If Amendment, Date Original Filed(Month/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line)			
CHICAGO, IL 6	50661		1 1100(1110	nui Duji rec)		_X_ Form filed by	One Reporting P More than One R		
(City)	(State)	(Zip)	Tab	le I - Non-	Derivative	Securities A	Acquired, Disposed	of, or Beneficia	lly Owned	
(Instr. 3) any		Execution	Date, if TransactionAcquired Code Disposed		(A) or of (D)	Securities Beneficially Owned Following	Form: Direct D) or Indirect I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code V	Amount	(A)or(D) Price	Reported Transaction(s) (Instr. 3 and 4)			
Reminder: Report of	n a separate line	e for each cla	ass of sec	urities bene	ficially ow	ned directly	or indirectly.			
					inforr requi	nation con red to resp ays a curre	spond to the colle tained in this form ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of	8
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities	D
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)	S

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(Instr. 3)	Price of Derivative Security	ve I		Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)						(]		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Deferred Stock Units	<u>(1)</u>	10/02/2018		A <u>(2)</u>		19.3816		<u>(1)</u>	<u>(1)</u>	Common Stock	19.3816	\$

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
LAVIN RICHARD P C/O USG CORPORATION 550 WEST ADAMS STREET CHICAGO, IL 60661	Х						
Signatures							
/s/ Jonathan Dorfman, Attorney-In-Fact		10/03/20)18				
**Signature of Reporting Person		Date					

**Signature of Reporting Person

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each deferred stock unit represents the right to receive the value of one share of common stock. The deferred stock units become payable (1) in shares of common stock following termination of service as a director.
- Reflects the reinvestment of dividend equivalents in additional deferred stock units pursuant to the USG Corporation Deferred (2)Compensation Program for Non-Employee Directors.
- (3) Mean of the high and low sales prices of a share of common stock on October 2, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.