

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP  
 Form 424B5  
 February 23, 2001

PRICING SUPPLEMENT NO. 37 DATED  
 FEBRUARY 22, 2001 TO PROSPECTUS DATED  
 NOVEMBER 9, 2000, AS AMENDED BY PROSPECTUS  
 SUPPLEMENT DATED DECEMBER 15, 2000

Filed Pursuant to  
 Rule 424(b)(5)  
 File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F  
 Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000.

|  |  |
|--|--|
| Aggregate Principal Amount:            | \$ 2,581,000.00  |
| Original Issue Date (Settlement Date): | February 27, 2001  |
| Stated Maturity Date:                  | February 15, 2008  |
| Issue Price to Public:                 | 100.00% of Principal Amount                                  |
| Interest Rate:                         | 8.250% Per Annum   |
| Interest Payment Dates:                | March 15 and Monthly Thereafter<br>Commencing March 15, 2001 |

|                      |   |                             |
|----------------------|---|-----------------------------|
| Survivor's Option:   | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| Optional Redemption: | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |

|                          |   |
|--------------------------|---|
| Initial Redemption Date: | February 15, 2003   |
| Redemption Price:        | Initially 101% of Principal Amount<br>and 100% after the first anniversary<br>of the Initial Redemption Date. |

|       |  |
|-------|--|
| Agent | Principal Amount of Notes<br>Solicited by Each Agent |
|-------|--|

|                                    |                 |
|------------------------------------|-----------------|
| First of Michigan Corporation      | \$ 820,000.00   |
| Prudential Securities Incorporated | \$ 485,000.00   |
| J.J.B. Hilliard, W.L. Lyons, Inc   | \$ 661,000.00   |
| Raymond James & Associates, Inc    | \$ 365,000.00   |
| J.W. Korth & Company               | \$ 250,000.00   |
| Total                              | \$ 2,581,000.00 |

|   | Per Note Sold by<br>Agents To Public | Total           |
|---|--------------------------------------|-----------------|
| Issue Price:  | \$ 1,000.00                          | \$ 2,581,000.00 |
| Agent's Discount or Commission:                     | \$ 7.00                              | \$ 18,067.00    |
| Maximum Dealer's Discount or<br>Selling Concession: | \$ 20.50                             | \$ 52,910.50    |
| Proceeds to the Company:                            | \$ 972.50                            | \$ 2,510,022.50 |

CUSIP Number: 12589SAP7