

Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP
Form 424B5
March 02, 2001

PRICING SUPPLEMENT NO. 38 DATED
MARCH 1, 2001 TO PROSPECTUS DATED
NOVEMBER 9, 2000, AS AMENDED BY PROSPECTUS
SUPPLEMENT DATED DECEMBER 15, 2000

Filed Pursuant to
Rule 424(b)(5)
File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F
Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000.

Aggregate Principal Amount:	\$ 729,000.00
Original Issue Date (Settlement Date):	March 6, 2001
Stated Maturity Date:	March 15, 2004
Issue Price to Public:	100.00% of Principal Amount
Interest Rate:	7.000% Per Annum
Interest Payment Dates:	April 15 and Monthly Thereafter Commencing April 15, 2001

Survivor's Option:	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Optional Redemption:	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Agent	Principal Amount of Notes Solicited by Each Agent
First of Michigan Corporation	\$ 30,000.00
Prudential Securities Incorporated	\$ 232,000.00
J.J.B. Hilliard, W.L. Lyons, Inc	\$ 240,000.00
Raymond James & Associates, Inc	\$ 55,000.00
J.W. Korth & Company	\$ 172,000.00
Total	\$ 729,000.00

	Per Note Sold by Agents To Public	Total
Issue Price:	\$ 1,000.00	\$ 729,000.00
Agent's Discount or Commission:	\$ 5.00	\$ 3,645.00
Maximum Dealer's Discount or Selling Concession:	\$ 9.00	\$ 6,561.00
Proceeds to the Company:	\$ 986.00	\$ 718,794.00

CUSIP Number: 12589SAQ5