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SCIENTIFIC INDUSTRIES INC

Form 8-K March 03, 2004

> SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): February 27, 2004

SCIENTIFIC INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

000-6658

(State or other jurisdiction of incorporation)

Delaware

(Commission File Number) (I.R.S. Employer

Identification No.)

04-2217279

Airport International Plaza, 70 Orville Drive Bohemia, New York 11716

(Address of principal executive offices)

(631) 567-4700

Registrant's telephone number, including area code

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On February 27, 2004, Registrant agreed in principle to acquire from Spectrum Laboratories, Inc. for \$300,000, a group of products and related assets comprising Spectrum's chromatography and peristaltic pump systems operations. The acquisition is subject to the execution of a definitive purchase agreement. No assurance can be given that the proposed acquisition will consummated. A copy of the related press release is filed as Exhibit 99.1.

ITEM 7. Financial Statements and Exhibits

(a) and (b) not applicable

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(c) Exhibits

Exhibit No. Exhibit

99.1 Press Release dated March 1, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCIENTIFIC INDUSTRIES, INC. (Registrant)

Date: March 3, 2004 By: /s/ Helena R. Santos

Helena R. Santos, President and Chief Executive Officer