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SCIENTIFIC INDUSTRIES INC

Form 8-K

May 10, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 5, 2004

SCIENTIFIC INDUSTRIES, INC.

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(Exact name of registrant as specified in its charter)

Delaware	000-6658	04-2217279
State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer No.)

70 Orville Drive  
Bohemia, New York 11716

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(Address of principal executive offices)

(631) 567-4700

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Registrant's telephone number, including area code

Not Applicable

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(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On May 5, 2004, Registrant issued a press release announcing its anticipated operating results for the three and nine months ended March 31, 2004 and the termination of a previously announced proposed acquisition of a line of chromatography products.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) and (b) not applicable

(c) Exhibits

Exhibit No.                      Exhibit

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99.1

Press Release dated May 5, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCIENTIFIC INDUSTRIES, INC.  
(Registrant)

Date: May 10, 2004

By: /s/ Helena R. Santos

Helena R. Santos, President and  
Chief Executive Officer