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SCIENTIFIC INDUSTRIES INC

Form 8-K

August 07, 2006

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 7, 2006

SCIENTIFIC INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware	000-6658	04-2217279
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer No.)

70 Orville Drive
Bohemia, New York 11716

(Address of principal executive offices)

(631) 567-4700

Registrant's telephone number, including area code

Not Applicable

(Former name or former address, if changed since last
report)

ITEM 8.01 OTHER EVENTS

Registrant issued a press release on August 7, 2006 disclosing that it has agreed in principle to acquire a privately-held producer and distributor of quality catalyst research instruments for a consideration to consist of \$400,000 in cash, 125,000 shares of its common stock and a five year earn-out based on profitable revenues. The acquisition is subject to the execution of a definitive agreement and the satisfaction of the conditions to be included therein. No assurance can be given that an agreement will be executed by the parties or that the acquisition will be effected.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

