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SCIENTIFIC INDUSTRIES INC

Form 8-K

December 04, 2006

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 4, 2006

SCIENTIFIC INDUSTRIES, INC.

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(Exact name of registrant as specified in its charter)

Delaware	000-6658	04-2217279
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer No.)

70 Orville Drive  
Bohemia, New York 11716

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(Address of principal executive offices)

(631) 567-4700

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Registrant's telephone number, including area code

Not Applicable

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(Former name or former address,  
if changed since last report)

ITEM 7.01 Regulation FD Disclosure

Registrant announced today that it has acquired the outstanding shares of capital stock of Altamira Instruments, Inc., a privately held corporation engaged in the production and sale of custom catalyst research instruments. The purchase price for the shares was \$400,000, 125,000 shares of Registrant's Common Stock and its agreement to make additional cash payments based on the net sales of the acquired company during designated periods comprising a 48 month period ending November 30, 2010.

Registrant intends to file a related Report on Form 8-K on or prior to December 5, 2006 containing information under Items "2.01. Completion of Acquisition or Disposition of Assets", "3.01. Unregistered Sale of Equity Securities", "5.01. Election of Directors" and "9. Financial Statements and Exhibits".

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ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(a) and (b) not applicable

(c) Exhibits

Exhibit No.	Exhibit
<u>99.1</u>	<u>Press Release dated December 4, 2006</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCIENTIFIC INDUSTRIES, INC.  
(Registrant)

Date: December 4, 2006

By: /s/ Helena R. Santos

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Helena R. Santos,  
President and Chief Executive  
Officer