

Edgar Filing: SCIENTIFIC INDUSTRIES INC - Form 8-K/A

(ii) The notes to the foregoing Financial Statements of Altamira Instruments, Inc.

(b) Pro Forma Financial Information

The unaudited Pro Forma Condensed Combined Financial Statements for the Fiscal Year Ended June 30, 2006 and for the three months ended September 30, 2006 are attached as Exhibit 99.2 hereto.

(c) Exhibits

Exhibit No.	Exhibit
-------------	---------

2.1	Copy of Stock Purchase Agreement dated as of November 30, 2006 (1) *.
-----	---

10(a) Copy of Escrow Agreement relating to above Stock Purchase Agreement (1).

10(b) Copy of Registration Rights Agreement relating to above Stock Purchase Agreement (1).

10(c) Copy of Employment Agreement between Altamira Instruments Inc., and Brookman P. March (1).

99 Financial Statements

99.1 The Financial Statements of Altamira Instruments, Inc. as of September 30, 2006 (unaudited), and December 31, 2005 and for the nine months ended September 30, 2006 and September 30, 2005 (unaudited) and the year ended December 31, 2005, and report of McCrory & McDowell LLC, independent registered public accountants.

99.2 The unaudited Pro Forma Condensed Combined Financial Statements for the Fiscal Year Ended June 30, 2006 and for the three months ended September 30, 2006.

(1) Previously filed with this Current Report on Form 8-K, dated December 5, 2006.

*Disclosure Schedules to this Exhibit have been omitted pursuant to Item 601(b)(2) of Regulation S-K. The Company agrees to furnish supplemental copies of any of the omitted Disclosure Schedules to the SEC upon request.

SIGNATURE

Edgar Filing: SCIENTIFIC INDUSTRIES INC - Form 8-K/A

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCIENTIFIC INDUSTRIES, INC.
(Registrant)

Date: March 26, 2007

By: /s/ Helena R. Santos
Helena R. Santos
President and Chief Executive
Officer