

Edgar Filing: INTERTAPE POLYMER GROUP INC - Form 6-K

to a syndicate of underwriters led by TD Securities Inc.

Intertape will use the net proceeds from the public offering to repay short-term indebtedness (but not reduce the banking syndicate's commitments thereunder) and long-term indebtedness to its banking syndicate.

The securities offered have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of such Act.

About Intertape Polymer Group

Intertape Polymer Group Inc.'s shares are listed on the Toronto Stock Exchange and the New York Stock Exchange under the symbol "ITP". Intertape Polymer Group is a recognized leader in the development and manufacture of specialized polyolefin plastic and paper based packaging products and complementary packaging systems for industrial and retail use. Headquartered in Montreal, Quebec and Sarasota/Bradenton, Florida, the Company employs approximately 2,600 employees with operations in 19 locations, including 15 manufacturing facilities in North America and one in Europe.

Safe Harbor Statement

Certain statements and information included in this release constitute "forward-looking statements" within the meaning of the Federal Private Securities Litigation Reform Act of 1995. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied in such forward-looking statements. Additional discussion of factors that could cause actual results to differ materially from management's projections, estimates and expectations is contained in the Company's SEC filings. The Company undertakes no duty to update its forward-looking statements, including its earnings outlook.

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