SEMPRA ENERGY
Form 8-K
June 29, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 26, 2001

SEMPRA ENERGY

(Exact name of registrant as specified in its charter)

CALIFORNIA	1-14201	33-0732627
(State of principal jurisdiction of incorporation of organization)	(Commission file number)	(I.R.S. employer identification no

101 Ash Street
San Diego, California 92101

(Address of principal executive offices, including zip code)

(619) 696-2034

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Item 5. Other Events

On June 26, 2001, Sempra Energy executed an underwriting agreement for the issuance and sale of $500,000,000 aggregate principal amount of its 6.80% Notes due 2004 as set forth in the Prospectus and Prospectus Supplement with respect thereto dated June 26, 2001. The transaction is expected to close on or about June 29, 2001. For further information concerning these securities, refer to the exhibits contained in this Current Report on Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Not applicable

(b) Not applicable

(c) Exhibits

Exhibit Number	Description
1.1	Underwriting Agreement dated June 26, 2001
1.2	Pricing Agreement dated June 26, 2001
4.1	Form of Officers' Certificate

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEMPRA ENERGY

/s/ Charles McMonagle
By:______________________________
Name: Charles McMonagle
Title: Vice President, Treasurer

June 29, 2001

EXHIBIT INDEX

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