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UNIVERSAL STAINLESS & ALLOY PRODUCTS INC

Form 8-K February 04, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 4, 2004

Universal Stainless & Alloy Products, Inc.
-----(Exact name of registrant as specified in its charter)

Delaware 000-25032 25-1724540

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

Registrant's telephone number, including area code: (412) 257-7600

Item 5. Other Events.

On February 4, 2004, Universal Stainless & Alloy Products, Inc. (the "Company"), announced that it had submitted a bid in accordance with procedures approved by the United States Bankruptcy Court for the idled Fort Wayne, Indiana specialty steel bar facility of Slater Steels Corporation, the U.S. subsidiary of Slater Steel, Inc.

The press release, dated February 4, 2004, issued by the Company with respect to this matter is attached hereto as Exhibit 99.1 and is hereby incorporated herein by reference in its entirety.

Item 7. Financial Statements and Exhibits.

(a) Not applicable

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- (b) Not applicable
- (c) Exhibits

Exhibit 99.1 Press Release dated February 4, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL STAINLESS & ALLOY PRODUCTS, INC.

By: /s/ Richard M. Ubinger

Vice President of Finance, Chief Financial Officer and Treasurer

Dated: February 4, 2004

EXHIBIT INDEX

Exhibit 99.1 Press Release dated February 4, 2004.

Exhibit 99.1