

Edgar Filing: PACIFIC USA HOLDINGS CORP - Form 3

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly by the reporting person.
 *If the form is filed by more than one reporting person, see Instruction 5(b)(v).

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned
 options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Stock Purchase Warrant	8/31/01	08/31/03	Common Stock	1,450,000	\$0.11

Explanation of Responses:

Pacific USA Holdings

By: /s/ Michael M. ...

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
 SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Name: Michael M. ...
 Title: Chief ...

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.