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DOLLAR GENERAL CORP Form 8-K December 07, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 7, 2001 Dollar General Corporation (Exact Name of Registrant as Specified in Charter) Tennessee 001-11421 61-0502302 _____ (State or Other Jurisdiction (Commission File Number) (I.R.S. Employer of Incorporation) Identification No.) 100 Mission Ridge Goodlettsville, Tennessee 37072 (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code: (615) 855-4000 ______ (Former name or former address, if changed since last report)

ITEM 9. REGULATION FD DISCLOSURE

On December 6, 2001, Dollar General Corporation (the "Company") issued a news release with respect to November sales results and December sales expectations. Information regarding unaudited category sales and unaudited customer transactions for the four-weeks ending November 30, 2001, was also disclosed. Copies of the news release and the data regarding unaudited sales and customer transactions are incorporated herein by reference and attached hereto as Exhibits 99.1 and 99.2. The Company is filing this 8-K pursuant to the Securities and Exchange Commission's Regulation FD.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DOLLAR GENERAL CORPORATION (Registrant)

December 7, 2001

By: /s/ Larry K. Wilcher
----Larry K. Wilcher
General Counsel and
Corporate Secretary

Exhibit Index

| Exhibit No. | Item |
|-------------|---|
| 99.1 | News Release issued by Dollar General Corporation dated December 6, 2001 |
| 99.2 | Dollar General Corporation unaudited category sales and unaudited customer transactions |