PEABODY ENERGY CORP
Form 8-K
February 27, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) FEBRUARY 27, 2003

PEABODY ENERGY CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE	1-16463	13-4004153
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identificatio

701 MARKET STREET, ST. LOUIS, MISSOURI	63101
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (314) 342-3400

N/A
(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On February 27, 2003, Peabody Energy Corporation ("Peabody") issued a press release stating that it has commenced a tender offer to purchase for cash any and all of its $317,098,000 outstanding principal amount of 8 7/8% Senior Notes due 2008 and any and all of its $392,219,000 outstanding principal amount of 9 5/8% Senior Subordinated Notes due 2008. A copy of Peabody's press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

See the Exhibit Index at page 4 of this report.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEABODY ENERGY CORPORATION

Date: February 27, 2003

/s/ RICHARD A. NAVARRE

Richard A. Navarre
Executive Vice President and
Chief Financial Officer

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EXHIBIT INDEX

The exhibits below are numbered in accordance with the Exhibit Table of Item 601 of Regulation S-K.

Exhibit No.	Description of Exhibit
99.1	Press release of Peabody Energy Corporation dated February 27, 2003.

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