MERCK & CO INC Form 8-K February 28, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported)

February 28, 2005

Merck & Co., Inc.

(Exact name of registrant as specified in its charter)

New Jersey 1-3305 22-1109110

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

One Merck Drive, PO Box 100, Whitehouse Station, 08889-0100

NJ

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including (908) 423-1000 area code

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

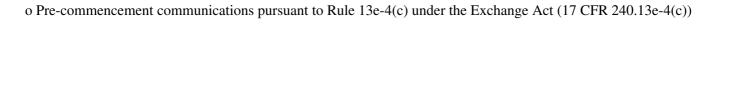


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Item 8.01. Other Events.

Filed as part of this Current Report on Form 8-K are the consolidated balance sheets of Merck & Co., Inc. and its subsidiaries at December 31, 2004 and December 31, 2003, and the related consolidated statements of income, of retained earnings, of comprehensive income, and of cash flows for each of the three years in the period ended December 31, 2004 (the Financial Statements), the Notes to Consolidated Financial Statements, Management s Report and the Report of Independent Registered Public Accounting Firm, attached as Exhibit 99. Also filed with this Form 8-K are the statement of Computation of Ratios of Earnings to Fixed Charges, attached as Exhibit 12 and the Consent of Independent Registered Public Accounting Firm, attached as Exhibit 23.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

- Exhibit 12 Computation of Ratios of Earnings to Fixed Charges
- Exhibit 23 Consent of Independent Registered Public Accounting Firm
- Exhibit 99 Financial Statements, Notes to Consolidated Financial Statements, Management s Report and Report of Independent Registered Public Accounting Firm

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Merck & Co., Inc.

Date: February 28, 2005 By: /s/ Debra A. Bollwage

DEBRA A. BOLLWAGE Senior Assistant Secretary

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EXHIBIT INDEX

Exhibit Number	<u>Description</u>
Exhibit 12	Computation of Ratios of Earnings to Fixed Charges
Exhibit 23	Consent of Independent Registered Public Accounting Firm
Exhibit 99	Financial Statements, Notes to Consolidated Financial Statements, Management s Report and Report of Independent Registered Public Accounting Firm