

Celanese CORP
Form 8-K
October 04, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 4, 2007

CELANESE CORPORATION

(Exact Name of Registrant as specified in its charter)

DELAWARE

001-32410

98-0420726

(State or other jurisdiction
of incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

1601 West LBJ Freeway, Dallas, Texas 75234-6034

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(972) 443-4000**

Not Applicable

(Former name or former address, if changed since last report):

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition

Item 7.01 Regulation FD Disclosure

On December 13, 2006, the Company announced a realignment of its businesses to drive strategic growth, group businesses with similar dynamics and growth opportunities, and increase transparency. We will begin reporting our financial results in the new segments beginning with our third quarter 2007 results to be released later this month. In connection with this effort, we are providing quarterly historical financial data in the new reporting segments for fiscal years 2005 and 2006 and for the first two fiscal quarters of 2007. We are including (i) the slide presentation we intend to give to certain of our investors simultaneously with the release of this Current Report and (ii) the accompanying financial tables to provide more detail and to reconcile certain non-GAAP performance measures used in the slide presentation, as Exhibits 99.1 and 99.2, respectively, to this Current Report. The exhibits are incorporated herein solely for purposes of these furnished disclosures. The slide presentation and accompanying financial tables may also be accessed on our website at www.celanese.com through the Investor link.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit Number | Description |
|----------------|---|
| 99.1 | Selected Quarterly Resegmented Financial Data, including reconciliation of non-GAAP financial measures* |
| 99.2 | Slide Presentation dated October 4, 2007* |

* The information in this Current Report, including the exhibits attached hereto, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of such section. The information in this Current Report, including the exhibits, shall not be

incorporated by
reference into
any filing under
the Securities
Act of 1933, as
amended or the
Exchange Act,
regardless of
any
incorporation by
reference
language in any
such filing. This
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will not be
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of any
information in
this Current
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required to be
disclosed solely
by
Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CELANESE CORPORATION

By: /s/ Steven M. Sterin

Name: Steven M. Sterin

Title: Senior Vice President and Chief
Financial
Officer

Date: October 4, 2007

Exhibit Index

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