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TEXAS CAPITAL BANCSHARES INC/TX

Form 8-K

December 09, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES AND EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): DECEMBER 9,  
2002 (DECEMBER 5, 2002)

TEXAS CAPITAL BANCSHARES, INC.  
(Name of Registrant)

DELAWARE	000-30533	75-2671109
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

2100 MCKINNEY AVENUE, SUITE 900, DALLAS, TEXAS, U.S.A.  
(Address of principal executive officers)

75201  
(Zip Code)

214-932-6600  
(Registrant's telephone number,  
including area code)

N/A  
(Former address of principal executive offices)

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ITEM 5. OTHER EVENTS.

On December 5, 2002, Texas Capital Bancshares, Inc. (the "Company") transmitted a letter to each of its stockholders regarding the ongoing development of the Company's business. The text of the letter is attached hereto as Exhibit 99.1.

FORWARD-LOOKING STATEMENTS

The information in this report contains forward-looking statements within the meaning of Section 27A of the United States Securities Act of 1933 and Section 21E of the United States Securities and Exchange Act of 1934. Such statements are based upon current expectations that involve risks and uncertainties that may be outside of our control. Any statements contained herein that are not statements of historical fact may be deemed to be forward-looking statements. For example, words such as "may," "will," "should," "estimates," "predicts," "potential," "continue," "strategy," "believes," "anticipates," "plans," "expects," "intends," and similar expressions are intended to identify forward-looking statements. Our actual results and the timing of certain events may differ significantly from the results discussed in the forward-looking statement.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Letter to stockholders of Texas Capital Bancshares, Inc. dated December 2002

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 9, 2002

TEXAS CAPITAL BANCSHARES, INC.

By: /s/ Gregory B. Hultgren

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Gregory B. Hultgren  
Chief Financial Officer

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EXHIBIT INDEX

EXHIBIT  
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DESCRIPTION  
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99.1

Letter to stockholders of Texas Capital Bancshares, Inc. dated Decemb